

**341 First Creditor's Meeting
Chapter 11 Proceedings Memo**

Debtor:	Dei Vitae Enterprises, LLC
Case No.:	23-30148
Date / Time:	March 29, 2023 @ 1:00 pm
Continued:	April 17, 2023 @ 2:00 pm
Individual Testifying:	Susan Burton and Reuben Burton
Title:	Susan: managing member; Reuben: managing director
Sworn / Affirmed:	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO
Debtor Attorney:	John C. Woodman

Ownership:

Susan Burton: 98.25%
New Era Technologies: 1.75% (owned by Randolph Franklin & Gordon Sellers)

Factors Contributing to Bankruptcy Filing:

Foreclosure sale and litigation

Compliance with Operating Order:

First monthly report at the end of April 2023
Insurance has been received; mines are not active

Plan Formulation:

Sale motion proposed

Creditors Present: No / Yes (see attached)

Items Requested / Additional Requirements: No / Yes (see attached)

/s/ Shelley K. Abel
Presiding Officer

Attendance:

Brad Pearce for Natan Holdings, LLC and Crypto Colo Center Corp.

Andrew Kramer for KLMKH, Inc.

Gary Ketchum, individually

Amendments Requested:

Schedule A/B:

- Accounts receivable – schedule with account debtor and amounts
- Confirm all personal property is listed
- Provide a schedule of all mineral rights

SoFA Question 13 – add KLMKH/Orpheum merger; consider adding Rora trading

Documents Requested:

2015.3 report for all subsidiaries

Schedule G leases and executory contracts

Rora token assignment agreements

Rora trading by DVE and last 4 of wallet

Most recent balance sheet for Nova Fin

Insurance claim for tank battery